

**Under the Auspices of
H.E. the President of the Hellenic Republic
Mr. Prokopios Pavlopoulos**



**DELPHI
ECONOMIC
FORUM**

**OUTLOOK FOR GREECE AND THE REGION
VISION 2020-2030**

**February 25-28, 2016
European Cultural Centre
Delphi, Greece**



With the kind support of:

Region of Central Greece

Municipality of Delphi

CONFERENCE PROGRAM (last updated February 23rd)

February 25, 2016

18.00 – 20.00 Welcome Drinks & Early Registration at Amalia Hotel - Delphi

CONFERENCE DAY ONE

► **Friday February 26, 2016**

European Cultural Centre of Delphi

09.30 Registration – Coffee/Tea

10.30 **Opening Session – Plenary** (*Konstantinos Karamanlis Hall*)

Opening Speeches

✓ **H.E. the President of the Hellenic Republic, Mr. Prokopios Pavlopoulos, will declare the Forum Open**

✓ **Helene Ahrweiler**, Rector, President of the Administration Board of the European Cultural Centre of Delphi

✓ **Nikos Voutsis**, President of the Hellenic Parliament

✓ **Dimitris Avramopoulos**, EU Commissioner Migration, Home Affairs and Citizenship

✓ **Pierre Moscovici**, EU Commissioner, Economic and Financial Affairs (*video message*)

✓ **Kostas Bakoyannis**, Governor, Region of Central Greece

✓ **Welcome note by Athanssios Panagiotopoulos**, Mayor of the Municipality of Delphi

11.25 Honorary Distinction to Sponsors

11.30 5 Minute Break

11.35 **Plenary Session (Konstantinos Karamanlis Hall)****THE ROAD TO 2020 AND BEYOND: SHIFTS IN THE GLOBAL BALANCE OF POWER**

What are the large, transformative shifts in the global balance of power that will have a far-reaching impact on businesses, economies, industries and societies and will define the future? How should policies adjust to cope with this change?

- ✓ Chair: **Athanassios Platias**, Prof. of Strategy, Dept of Int'l & European Studies, University of Piraeus, Greece
- ✓ **Dora Bakoyannis**, MP, former Minister of Foreign Affairs of Greece
- ✓ **Dr. Ian Lesser**, Ex. Director, Transatlantic Center, German Marshall Fund of the US, Brussels
- ✓ **Mujtaba Rahman**, Europe Practice Head, Eurasia Group, UK
- ✓ **John Sitalides**, Principal, Trilogy Advisors LLC, U.S.A.
- ✓ **Vladimir Gligorov**, Researcher, The Vienna Institute for International Economic Studies

12.45 **Plenary Session (Konstantinos Karamanlis Hall)****EAST MEDITERRANEAN AND SOUTH EAST EUROPE: DISRUPTION PROSPECTS CHALLENGES**

How do we understand the competition for hegemony that will define the region in the future? What are the linkages between regional changes and global geopolitics and strategy? What are the prospects for economic growth and political cooperation in the wider region?

- ✓ Chair: **Dr. Constantinos Filis**, Research Director, Institute of International Relations
- ✓ **Jadranka Joksimovic**, Minister in Charge of European Integration of Serbia
- ✓ **Amb. Michael B. Christides**, Secretary General, Organization of the Black Sea Econ. Cooperation, Istanbul
- ✓ **Jovan Kovacic**, EWB President, Trilateral Commission Serbian Group Chairman, Serbia
- ✓ **Ahmet Evin**, Founding Dean of Faculty of Arts and Social Sciences at Sabanci University
- ✓ **David Koranyi**, Director of Eurasia Energy Center, Atlantic Council, U.S.A
- ✓ **Amb. Dr. Sergei Goncharenko**, Chairman, Committee of Senior Officials, BSEC Org., Chairman of ICBSS

14.00 Break

14.30 **In Conversation:**

- ✓ **Yiannis Dragasakis**, Deputy Prime Minister of Greece

14.50 **Plenary Session (Konstantinos Karamanlis Hall)**

LAYING THE FOUNDATIONS FOR GROWTH IN GREECE: STRATEGY FOR SUSTAINABLE DEVELOPMENT

What are the actions needed to achieve a new, dynamic, competitive Greek economy that is capable of generating sustainable growth, creating jobs, supporting social cohesion and delivering the expectations of Greek citizens?

- ✓Chair: **Plutarchos Sakellaris**, Professor of Econ. & Finance, Athens University of Economics and Business

- ✓**Keynote Address: Lucas Papademos**, Former Prime Minister of Greece, Vice-President, Academy of Athens
"Achieving Durable Growth in Greece: Strategy, Policy and Prospects"

- ✓**Theodora Tzakri**, Deputy Minister for Industry, Ministry of Economy, Development & Tourism
- ✓**Deborah Wince-Smith**, President and CEO, US Council on Competitiveness, USA
- ✓**Dirk Reinermann**, Program Manager for Southern Europe, World Bank Group (WBG), USA
- ✓**Yannis Ioannides**, Max and Herta Neubauer Chair and Professor of Economics, Tufts University, U.S.A.
- ✓**Takis Athanasopoulos**, Chairman of the Board, Foundation for Economic & Industrial Research, Greece

- ✓**A National Plan for Greece: Harris Pamboukis**, former Minister of State to the Prime Minister of Greece
"The need for a plan to overcome the crisis"

- 16.50 ✓**Keynote Address: Corina Cretu**, European Commissioner, Regional Policy
"The role of Public Investments in Facilitating Growth"

17.05 Break

Parallel Sessions (Konstantinos Karamanlis Hall)

17.15 **GREECE'S CONSTITUTIONAL REVISION DILEMMAS**

Is constitutional revision necessary in Greece? How much does the current crisis influence the dialogue about constitutional revision?

- ✓Chair: **Dimitris Mihalelis**, Editor at Large Real News, Director, Real.gr

- ✓**Panagiotis Pikrammenos**, former Caretaker Prime Minister of Greece; former President, Council of State (Supreme Administrative Court)
- ✓**Antonis Manitakis**, Prof. of Law, Univ. of Thessaloniki, Former Minister of Interior & Administrative Reform, Greece
- ✓**Filippos Spyropoulos**, Professor of Constitutional Law, University of Athens, Greece
- ✓**Pavlos Eleftheriadis**, Associate Professor of Law, University of Oxford
- ✓**Harris Ikonomopoulos**, Greek joint President, British Hellenic Chamber of Commerce

18.30 **DEVELOPMENT AND EVOLUTION OF POLITICAL INSTITUTIONS IN GREECE**
What can we do to create the institutional infrastructure for a thriving civil society and transparent, participatory governance?

✓ Chair: **Pavlos Tsimas**, Editor at large for Huffington Post Greece

✓ **H.E. Christophe Chantepy**, Ambassador of France to Greece

✓ **Nikiforos Diamandouros**, former European Ombudsman, Greece

✓ **Kevin Featherstone**, Eleftherios Venizelos Professor of Contemporary Greek Studies and Professor of European Politics; Director of the Hellenic Observatory, LSE, UK

✓ **Nikos Passas**, Distinguished Inaugural Professor, Collective Actions, Business Ethics and Compliance, International Anti-Corruption Academy, Vienna; Professor, School of Criminology and Criminal Justice, Northeastern University

✓ **George Floridis**, former Minister of Public Order and former Governor of Kilkis Region

20.30 **Opening Reception at Amalia Hotel**
Courtesy of the Municipality of Delphi

Parallel Sessions (Dionysos Hall)

17.15 **EUROPE'S MIGRATION AND REFUGEE CRISIS IN CONTEXT: WHY NOW AND WHAT NEXT?**
How can we better understand the determinants, drivers and infrastructures behind the unprecedented levels of migratory waves across the Mediterranean in the context of regional geopolitics and European population dynamics?

✓ Chair: **Paschos Mandravelis**, Columnist, KATHIMERINI, Greece

✓ **H.E. Peter Schoof**, Ambassador of the Federal Republic of Germany in Greece

✓ **Theodore Pangalos**, former Deputy Prime Minister of Greece

✓ **Petros Mastakas**, UNHCR Associate Protection Officer in Greece

✓ **Christiana Kalogirou**, Governor of North Aegean Region, Greece

✓ **Luigi Paganetto**, Professor Emeritus of Economics & President, Tor Vergata Economics Foundation

✓ **Dr. Thanos Dokos**, Director General, Hellenic Foundation for European & Foreign Policy, Greece

✓ *Intervention by* Grigorios Apostolou, Director, Frontex Operational Office, Athens, Greece

18.30 INJECTING ENTREPRENEURSHIP IN THE GREEK ECONOMY

Entrepreneurship can play a vital role in Greek economy. There is an urgent need for political and economic reform in order to support entrepreneurship and secure the valuable contribution to the economy.

Part 1

- ✓ Chair: **Loukas Pilitsis**, Partner & CEO, Anchorstone Partners
- ✓ **Panagis Vourloumis**, former Chairman & CEO, Hellenic Telecommunications Organization, Greece
- ✓ **Ulysses Kyriacopoulos**, former Chairman, Hellenic Foundation of Greek Enterprises (SEV), Greece
- ✓ **Aristos Doxiadis**, Partner, Openfund, Greece
- ✓ **Nikos Efthymiadis**, Hon.Chairman, Federation of Industries of Northern Greece
- ✓ **Theodoros E. Tryfon**, President of Greek Pharma. Industries; Co-Managing Director, ELPEN Group
- ✓ **Athanasios Savvakis**, President of Federation of Industries of Northern Greece

- ✓ *Intervention by* Ioannis Tsakiris, Head of SE Europe and EU Neighbourhood, European Investment Fund
Effie Kyrtata, co-founder and CEO of Reload Greece Foundation (RG)

Part 2

- ✓ Chair: **Eleftheria K. Mamidakis**, former Vice President, Mamidoil-Jetoil S.A., Greece
- ✓ **Sheri L. Orlowitz**, Founding Partner, ARTEMIS Holdings Group LLC
- ✓ **Dr. Vassili G. Apostolopoulos**, President, Hellenic Entrepreneurs Association; CEO, Athens Medical Group
- ✓ **Marco Veremis**, CEO and co-founder, Upstream, Greece
- ✓ **Alexandros Eleftheriadis**, Co-founder and Chief Scientist, Vidyo
- ✓ **Litsa Panayotopoulos**, Secretary-General, American-Hellenic Chamber of Commerce, Boston Hamilton ltd

20.30 Opening Reception at Amalia Hotel

Courtesy of the Municipality of Delphi

08.45 Coffee – Tea

Plenary Session (Konstantinos Karamanlis Hall)

Keynote Addresses

09.10 ✓ **Dr. Wolfgang Schüssel**, Federal Chancellor of the Republic of Austria 2000-2007
"The Migration Crisis: European Values versus National Interests?"

09.30 ✓ **Giovanni Buttarelli**, European Data Protection Supervisor
"Living in a future Big Data world: can prosperity, freedom and fundamental rights be reconciled?"

09.45 ✓ **Giovanni Kessler**, Director-General of the European Anti-Fraud Office (OLAF), European Commission
"Fighting corruption, a common EU-Greek interest"

10.00 ✓ **George Dertilis**, Professor, École des Hautes Études en Sciences Sociales
"Wars, Debt and Crises in Greece, 1821-2015: an Ignored History"

10.30 **Plenary Session (Konstantinos Karamanlis Hall)**

DEBT OVERHANG AND GROWTH IMPLICATIONS

Can countries imperil their growth prospects by having too much debt?

✓ Chair: **Anthony Papayannides**, Managing Director, Economica Publishing

✓ **Gikas Hardouvelis**, former Minister of Finance, Prof. of Finance & Economics, Univ of Piraeus, Greece

✓ **Tassos Giannitsis**, Prof. of Economics, Univ. of Athens, Former Minister of Labour & Social Affairs, Greece

✓ **Nicholas Theocarakis**, Chairman & Scientific Director, Centre of Planning & Economic Research (KEPE)

✓ **Peter Spiegel**, Brussels Bureau Chief, Financial Times

✓ **Yanos Gramatidis**, Honorary Chairman, American-Hellenic Chamber of Commerce, Greece

11.45 Break

12.00 **CREATING AN EFFICIENT BANKING SYSTEM FOR A MODERN ECONOMY**

The banking sector faces unprecedented challenges and uncertainties amidst the large scale changes that are taking place globally. What changes need to take place in the banking system so it can better serve the economy?

✓ Chair: **Vassilis Antoniadis**, Partner & Managing Director, Athens, The Boston Consulting Group

✓ **Christos Staikouras**, M.P., former Alternate Minister of Finance, Greece

✓ **Dr. Christos Gortsos**, Secretary General, Hellenic Bank Association

✓ **Chris Megalou**, Managing Director, TITE CAPITAL Ltd, Canada

✓ **Haris Karonis**, Founder and CEO, VIVA, Greece

IMPACT ASSESSMENT OF THE SHIPPING CLUSTER ON THE GREEK ECONOMY & SOCIETY

13.15 ✓ **Karmenu Vella**, EU Commissioner for Environment, Maritime Affairs and Fisheries (*video message*)

13.20 **In Conversation:**

✓ Chair: **Vassilis Antoniadis**, Partner & Managing Director, Athens, The Boston Consulting Group

✓ **John C. Lyras**, Principal, Paralos Maritime Corp. S.A, former President, Union of Greek Shipowners

13.35 Break

Parallel Sessions (Konstantinos Karamanlis Hall)

14.00 **EUROPE'S FUTURE: FRAGMENTED IMPLOSION OR GREATER INTEGRATION**

An outlook on the macroeconomic convergence and divergence among the Euro zone countries and the factors underlying the future of European integration.

✓ Chair: **Tasos Telloglou**, Journalist, KATHIMERINI

✓ **H.E. John Kittmer**, British Ambassador to Greece

✓ **Ambassador (ret.) Charles Ries**, Vice President, Rand Corporation, U.S.A

✓ **George Pagoulatos**, Prof., European Politics and Economy., Athens University of Economics & Business

✓ **Dr. Constantinos Filis**, Research Director, Institute of International Relations

✓ **Adriano Bosoni**, Europe Analyst, Stratfor, Spain

15.15 **FOREIGN DIRECT INVESTMENT AS A KEY DRIVER FOR GROWTH AND PROSPERITY**

Given the potential role that FDI can play in accelerating growth and economic transformation, countries are strongly interested in attracting it. What are the necessary actions to improve the principal determinants influencing the location choices of foreign direct investors?

✓ Chair: **Marios Kyriacou**, Senior Partner, KPMG Greece

✓ **Dimitris Tryfonopoulos**, General Secretary, Greek National Tourism Organization (GNTO)

✓ **Dimitris Tsitsiragos**, Vice President, Global Client Services, Int'l Finance Corporation, World Bank Group

✓ **Simos Anastasopoulos**, President, American Hellenic Chamber of Commerce, Chairman, PETSIAVAS S.A.

✓ **Dr. Margarita Mathiopoulos**, Founder/CEO ASPIDE Group; Prof. of US Foreign Policy, Univ. of Potsdam

✓ **Dennys Plessas**, Business Dev. Initiatives VP, Europe, Middle East & Africa, Lockheed Martin Aeronautics

✓ **John D. Saracakis**, Chairman, Hellenic-Swedish Chamber of Commerce, Greece

16.30 Break

16.45 **THE IMPORTANCE OF VALUES FOR THE REFORM PROCESS**

As change agents we need to start by understanding our values around the reform process and how these values contribute to growth and development.

- ✓ Chair: **George Archontas**, PhD in Political Philosophy, Panteion University, Athens, Greece
- ✓ **Yannis Panousis**, Professor of Communication and Media Studies, University of Athens, Greece
- ✓ **Vassilis Karapostolis**, Professor of Culture & Communication, Department of Media, Univ. Athens, Greece
- ✓ **Ioanna Tsivacou**, Professor, Department of Comm. Media & Culture, Panteion University, Greece

17.45 **EUROPE AGAINST THE CHALLENGES OF EXTREMISM AND POPULISM**

Populist and extremist parties present one of the most pressing challenges for European Democracies. What causing citizens across Europe to shift their support towards populist extremists and how mainstream political parties can respond to this challenge?

- ✓ Chair: **Lamprini Rori**, Marie-Curie Fellow at Bournemouth University, UK
- ✓ **Nikos Dendias**, MP, former Minister of Defence, Justice and Economic Development, Greece
- ✓ **Anna Diamantopoulou**, former Minister of Development & Education, President of Diktio, Greece
- ✓ **Takis Pappas**, Prof. Comparative Politics, Uni. of Macedonia, Greece; Visit. Prof. Central European Uni. Budapest
- ✓ **Alkis Courcoulas**, Journalist, Correspondent in Turkey; Special Advisor, ELIAMEP

19.00 **RESTORING GROWTH: STRUCTURAL FUNDS AND STRATEGIC INVESTMENTS**

In order to restore growth Greece, needs to use all available resources. That includes both the structural funds, which sum up to 25 billion for the period of 2014-2020 as well as new investment tools such as the European Fund for Strategic Investments, which is intended to mobilize 315 billion euros of investments in Europe by the end of 2018.

In Conversation:

- ✓ Chair: **Christos Folias**, Former Minister of Development
- ✓ **Iskra Mihaylova**, Chair of the Committee on Regional Development of the European Parliament, the Alliance of Liberals and Democrats Party
- ✓ **Maria Spyraiki**, Member of the European Parliament, Nea Dimokratia party, European People's Party
- ✓ **Iraklis Roupas**, Secretary, Department of Growth Economy Entrepreneurship & Investment, PASOK

19.40 Break

20.30 Dinner *(by invitation only)*

Parallel Sessions (Dionysos Hall)

14.00 **GREEK PENSION SYSTEM AND AGEING DEMOGRAPHICS**
An outlook on the conflicts between economics, politics, ageing demographics, incomplete reform efforts and the future of the pension system

- ✓ Chair: **Susanna Vogt**, Head of Greece Office, Konrad-Adenauer-Siftung
- ✓ **George Katrougalos**, Minister of Labor, Social Security and Social Solidarity of Greece
- ✓ **Constantine Michalos**, President, Union of Hellenic Chambers of Commerce & President of the Athens Chamber of Commerce and Industry (ACCI)
- ✓ **Panos Tsakoglou**, Prof. Int'l and European Economic Studies, Athens University of Economics & Business
- ✓ **Margarita Antonaki**, General Manager, Hellenic Association of Insurance Companies
- ✓ **Platon Tinios**, Assistant Professor, Dept of Statistics and Insurance Science, University of Piraeus, Greece

15.15 **STRATEGIES FOR MEDIA REFORM**
Given the importance of media and communications to contemporary societies, democratic media reform is a milestone for modern politics.

- ✓ Chair: **Popi Tsapanidou**, Journalist, STAR CHANNEL
- ✓ **Theocharis Filippopoulos**, Chairman & CEO, Attica Publications, Greece
- ✓ **Dimitris Maris**, President, Greek Online Publisher Association, Chairman, 24Media Group, Greece
- ✓ **Domna Michailidou**, Economic Adviser, OECD; Centre for Development Studies, Uni. of Cambridge
- ✓ **Fabrizio D' Angelo**, former CEO, Burda International and CEO Inti Consulting Sagl

16.30 Break

16.45 **RE-SKILLING THE WORKFORCE FOR THE DIGITAL AGE**
An ever growing need for skilled workers and an even more quickly changing business landscape has led to an increase in skill gaps as mature economies face the challenge of high unemployment. The only rational approach to this challenge is to increase learning and development efforts in order to create a learning culture.

- ✓ Chair: **Stamatis Zacharos**, Publishing Consultant, 24Media Group, Journalist, Athens 9.84 Radio
- ✓ **Georgios Doukidis**, Professor of Management, Science & Technology, Athens Uni. of Economics, Greece
- ✓ **Nikos Christodoulou**, General Manager, Group Chief Information Officer, National Bank of Greece, President, Greek IT Directors Association
- ✓ **Byron Nicolaides**, President, Council of European Professional Informatics Societies (CEPIS), Chairman and CEO, PEOPLECERT
- ✓ **Dionisis Kolokotsas**, Public Policy Director, Google, Greece
- ✓ **Andreas Drimiotis**, Business Consultant
- ✓ **Peggy Antonakou**, CEO, Microsoft, Hellas
- ✓ **Anastasios Tzikas**, President & CEO, Federation of Hellenic Information Technology and Communications Enterprises (SEPE)

18.00 **THE NEW ENERGY ROADMAP – ENERGY EFFICIENCY AND CHOICES FOR THE REGION**
SE Europe and Eastern Mediterranean regions have to face similar challenges. What are the necessary steps towards common solutions?

✓Chair: **Alexia Tasouli**, Diplomatic Correspondent, Mega Channel

In Conversation: ***Energy and Geopolitics in the Eastern Mediterranean***

✓**Antonia Colibasanu**, Partner, Regional Director, Stratfor, "Honorary Adviser" Ministry of Energy, Romania

✓**Dr. Theodore Tsakiris**, Assist. Prof., Petroleum Geopolitics & Economics, School of Business Uni. Nicosia

- 18.15 ✓**Dr. Yannis Maniatis**, MP, former Minister of Environment, Energy & Climate Change
✓**Emmanuel Panagiotakis**, Chairman and CEO, Public Power Corporation, Greece
✓**Theodoros Kitsakos**, CEO, Public Gas Corporation (DEPA), Greece
✓**Steven Bitner**, Economic Counselor, U.S. Embassy, Athens Greece
✓**Anastassios Kallitsantsis**, Chairman, Hellenic Association of Independent Power Producers
✓**Athanasios Kefalas**, President, Greek Mining Enterprises Association

19.30 Break

20.30 Dinner (by invitation only)

CONFERENCE DAY THREE

► Sunday, February 28, 2016

09.00 Coffee – Tea

09.30 **Plenary Session (Konstantinos Karamanlis Hall)**

In Conversation:

✓Chair: **Giannis Politis**, Journalist, Action24

✓**Evangelos Venizelos**, former Deputy Prime Minister of Greece

10.00 **In Conversation:**

✓Chair: **Ioannis Politis**, Journalist, Action24

✓**Adonis Georgiades**, Vice-President of Nea Demokratia party

10.15

THE CHALLENGE OF GREECE'S FISCAL CONSOLIDATION AT A GLANCE

There is a growing consensus for the necessity for restoring public finances as it is prerequisite for sustainable economic growth. What are the next steps towards restoring sustainable finances and implementing credible fiscal consolidation strategies and plans.

- ✓ Chair: **Constantinos Bogdanos**, Journalist, SKAI TV
- ✓ **Christos Staikouras**, MP former Alternate Minister of Finance, Greece
- ✓ **Panagiotis Liargovas**, Coordinator of the Parliamentary Budget Office, Greece
- ✓ **Nicholas Theocarakis**, Chairman & Scientific Director, Centre of Planning & Economic Research (KEPE)
- ✓ **Katerina Savvaidou**, former Secretary General of Public Revenue, Ministry of Finance, Greece

11.15

WIDENING THE COOPERATION BETWEEN DIASPORA AND HOMELAND

Highlighting policy measures and feasible strategies that can foster the development of effective and sustainable institutional cooperation between Diaspora and homeland.

- ✓ Chair: **Athanasios Ellis**, Senior Editor & Columnist, Kathimerini
- ✓ **Ioannis Amanatidis**, Deputy Minister of Foreign Affairs of Greece
- ✓ **Thomas Katsiantonis**, President, World Hellenic Inter-Parliamentary Association (WHIA)
- ✓ **John Sitalides**, Principal, Trilogy Advisors LLC
- ✓ **Harry Papatotiriou**, Director & Chairman of the Board, Institute of Int'l Relations, Greece

12.15 Break

12.30

EDUCATION REFORM: A PRIORITY FOR A BETTER FUTURE

No country can achieve sustainable economic development without substantial investment in human capital. As difficult as the current economic crisis is, it is important not to lose focus on the importance of education and to start addressing some of the problems that have long plagued the nation's education system.

- ✓ Chair: **Yannis Perlepes**, Chief Editor, NAFTEMPORIKI S.A.
- ✓ **Marietta Giannakou**, former Minister of Education, Religious Affairs, Health, Welfare & Social Security
- ✓ **David Horner**, President, The American College of Greece
- ✓ **Thanos Veremis**, Professor of Political History, University of Athens, Greece
- ✓ **Efstathios Efstathopoulos**, Associate Professor, Medical and Radiation Physics in Medical School, University of Athens (NKUA)
- ✓ **Georgios Doukidis**, Professor of Management, Science & Technology, Athens Uni. of Economics, Greece

13.45 **Conclusions**

14.00 **End of the Delphi Economic Forum 2016 – Reception**

The meeting was conducted under Chatham House Rule: "When a meeting, or part thereof, is held under the Chatham House Rule, participants are free to use the information received, but neither the identity nor the affiliation of the speaker(s), nor that of any other participant, may be revealed."